

Completed Ad Example

Natural Mineral Water's Bottling Company for Sale

Quality water, Profitable company

Code: **38**

Location: **Greece, Athens**

Business Description

The company was established in the middle of '70 decade and its legal form is Societe Anonyme (SA).

The company own a land of 20.000 sq.m with 8.000 sq.m. of buildings, in which it is established, very close to source of water and on crossroads of High Ways for the better service of the clients.

The company own bottling &shrinking machines of 10.000 bottles/hour for each product code (1,5 lt, and 0,5 lt), plastic bottles and caps' production lines, and packaging machines of 10.000 bottles/hour.

In particular, it owns five (5) machines for plastic bottles production with capacity of 120.000 pieces daily for the bottle of 1,5lt and 120.000 pieces for the 0,5lt ones.

It owns two (2) cap production, from PFT, machines that cover the whole production of bottles.

Furthermore, it owns two (2) bottling production lines accompanied with the corresponding labeling machines in bottles of 1,5lt and 0,5 lt.

The packaging in palette occurs automatically with a system of boxing, shrinking and fixing in palettes.

Finally, it owns a full range of transportation equipments (Clarks, vehicles, etc), other equipments and machineries needed for the completion of the production.

With the above described equipments and machineries the company achieves verticalation of the production.

It is worth to notice, that the company is also bottling water in 19,8lt. bottles.

The company has integrated commercial system that provides successfully retail chains, super markets, mini markets, HORECA, etc.

Business Property

The company owns state-of-the- art production equipments and machineries, for the bottling of mineral water, for the production of the plastic bottles &caps and for the packaging of the final products. It owns a full range of transportation equipments (Clarks, vehicles, etc), other equipments and machineries needed for the completion of the production. as well as well equipped offices.

it is established, very close to source of water and on crossroads of High Ways for the better service of

Financial data (in €)

Sales Revenue:	3.000.000	Depreciations:	200.000
Total Expenses:	1.400.000	Fixed Assets:	1.000.000
Earnings before Tax:	100.000	Buildings' Commercial Value:	5.500.000
Interest and related expenses:	85.000	Inventory:	2.000.000
Debts:	1.300.000	Account Receivables	7.200.000
Other Liabilities:	1.500.000	Owners Equity:	7.400.000
EBITDA:	300.000	Cash:	

General Information

Legal Status:	SA
BookKeeping Category:	A'
Year Established:	
Full Time Employees:	10
Part Time Employees:	6
Monthly Rent / conditions:	N/A
Remaining rent-time (in years):	N/A
web site:	

Competitors &Growth Potential

The company is activating in a very profitable and promising market, this of bottling water. The market is increasing and also it is very competitive. The vertical production, the quality of water, the high production capacity, and the strong commercial network, are some of the factors that make the advantages panel of this company.

Training &Support

The shareholders are committed to offer any training and help for a transition period. Furthermore they are open-mind to keep a percentage of the shares.

Transaction Information

Type of Transaction: **Sale**

Asking Price: **1.800.000 €**

Reason for Selling: Succession plan

Price Includes:

Depreciations

Fixed Assets

Buildings' Commercial Value

Inventory

Account Receivables

Owners Equity

[Attach Files](#)

x

x

[Attach Photos](#)

